

You are invited to attend our  
**HIGHER EDUCATION  
ROUNDTABLE**

### Event Description

Recent changes impacting college and university accounting and financial reporting have been significant! You are invited to join other higher education chief financial officers, controllers, executive officers, and audit committee members to better understand the implications for your institution. This is an opportunity to discuss important current issues such as:

- Discount rate
- Debt Policy
- Endowment investment and spending strategy
- Financial statement display

Nick Wallace, our National Director of Higher Education Services, will lead this half-day roundtable and facilitate discussion on the most recent industry developments and pronouncements. You won't want to miss this time with Nick and others in your industry.

### Learning Objectives

- Review the latest industry-wide environment update and financial trends
- Understand new accounting standards and disclosures for endowments under the new UPMIFA laws and the FASB Staff Position (FSP) FAS 117-1
- Understand new accounting standards and disclosures for fair value measurements under the new FASB Statement No. 157
- Understand other recent audit and accounting pronouncements

### Location

Thursday, March 25; 9:00am – 1:30pm  
Oklahoma Baptist University  
500 West University, Shawnee, OK 74804

### Registration and Questions

There is no charge for this event, but registration is requested by March 22. To register yourself and your colleagues, or to obtain further information, please contact Myra Miller at [mmiller@capincrouse.com](mailto:mmiller@capincrouse.com) or by calling 714.671.9300.

For information about our program policies including cancellations and complaints, contact Terra Aguirre at 317.885.2620.

Date  
March 25

Speaker  
Nick Wallace, CPA  
Partner, CapinCrouse LLP

Attendees  
CFOs, Controllers,  
Presidents, COOs, Audit  
Committee Members

Cost  
Free

CPE  
4 CPE credits  
Accounting (Governmental)



THIS PROGRAMS ALLOWS YOU TO EARN 4 CPE CREDITS

Program Level: Basic • Prerequisites: None • Advance Preparation: None Required • Program Type: Group Live

Capin Crouse LLP is registered with the National Association of State Boards of Accountancy (NASBA), as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: [www.nasba.org](http://www.nasba.org)

**CAPINCROUSE**<sub>LLP</sub>  
Certified Public Accountants

972 Emerson Parkway, Suite A | Greenwood, IN 46143 | 317.885.2620 | [capincrouse.com](http://capincrouse.com)